To include Bethesda Lutheran Brethren Church in a will or living trust, you can use this simple paragraph:

"I give, devise and bequeath to Bethesda Lutheran Brethren Church, a Wisconsin nonprofit church and a qualified 501(c)(3) organization, located in Eau Claire, Wisconsin, Federal Tax ID Number 39-1211789, the sum of ______ (or % of my estate), (or other personal property herein described) to be invested in the Bethesda Legacy Fund and used for its ministries as it shall determine."



Growing Ministry with the Bethesda Legacy Fund



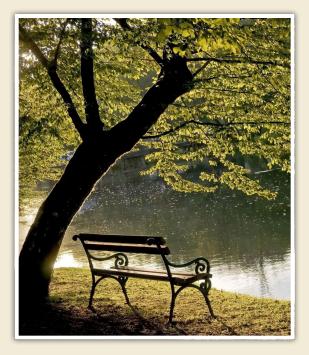
Your gift to the Bethesda Legacy Fund will serve the continuing mission of Bethesda by:

- Furthering our efforts in international missions
- Expanding efforts in local or North American mission
- Providing seminary scholarships for future pastors and missionaries
- Major capital/building projects
- Other uses with approval of the Elder Board and Legacy Fund Stewardship Committee



Bethesda Lutheran Brethren Church 123 W. Hamilton Avenue Eau Claire, WI 54701 (715) 835-5073





MAKE AN INVESTMENT THAT CAN SUSTAIN MINISTRY FOR DECADES

"Wealth gained hastily will dwindle, but whoever gathers little by little will increase it." — Proverbs 3:11

The Bethesda Legacy Fund was established in 2020 to enable the growth of our church and ministries today and far into the future.

Leave Your Legacy

Choosing a Gift Plan to Fit Your Goals

There are a variety of ways to give to the Bethesda Legacy Fund. Prayerfully consider the best options for you with the information here and discuss your plans with your estate, tax, and your financial advisors.

Cash/Check Donation Options		
Cash/Check Donation	Complete the form included in this brochure, and deliver completed form with your donation to: Bethesda Lutheran Brethren Church, 123 W Hamilton Avenue, Eau Claire, WI 54701	
Give Online	 Donate through the Bethesda mobile app and choose the fund: Legacy Fund Donate online through Bethesda's website at https://ppay.co/n0XGcF8QTHQ. Select "Give one time" or "Set up recurring." A recurring gift allows you to give a designated amount on a repeating schedule that you choose. 	

Estate Planning Options

Make the Bethesda Legacy Fund a beneficiary of various assets, such as retirement plans or life insurance policies by designating the asset as Beneficiary using the following information:

- Legal Name: Bethesda Lutheran Brethren Church
- Federal Tax ID Number: 39-1211789
- Address: 123 W Hamilton Avenue, Eau Claire, WI 54701-6916

Your Giving Vehicle	Your Personal Goals	Income to Donor/ Heirs	Income Tax Deduction	Capital Gains and Estate Taxes	Attractive Funding Assets
Bequest in your will	Minimizing taxable estate; Provide for favorite charitable causes	No	No	Avoided	Assets that continue to generate taxable income for estate heirs
Retirement plan beneficiary designation	Provide for charity with pre-tax dollars	No	No (but avoided income tax that would accrue to heir if named beneficiary	Avoided	IRAs other qualified plan assets
Life Insurance	Provide for favorite charitable causes	No	Yes, if the policy ownership is given to Bethesda. No, if Bethesda is named beneficiary	Avoided	Paid up whole life policies; Policies with annual dividends greater than premiums
Charitable Remainder Annuity Trusts (CRUT & CRAT)	Create income for self, others; Establish permanent charitable legacy	Yes	Yes	Estate taxes are avoided, but gift tax may be due	Income producing assets; Assets to be passed to children, such as shares in closely-held business
Charitable Lead Trust (CLT)	Transferring assets to another generation (non-grantor trust); income tax deducation (grantor trust)	No	No (non-grantor trust); Yes (grantor trust)	Estate taxes are avoided, but gift tax may be due	Income producing assets; Assets to be passed to children, such as shares in closely-held business

^{*} Bethesda Lutheran Brethren Church does not offer legal advice to individuals regarding their estate plans. We encourage donors considering a bequest to Bethesda to work with their legal and financial advisors.



Donor(s)/Agent(s) information

•	
Name	
Address	
City State	Zip Code
Phone Number	E-mail Address
	onor") hereby donate to Bethesda Lega- ustees, an amount of
\$	*
*The amount signed by the	actually received at the time the application is Donor.
Donor Signa	ture(s)
Signature of	the Donor(s) or Agent(s) of the Donor:
Name of Donor	s) or Agent(s)
Dated this	day of,
Bethesda Le	gacy Fund Administration
Fund Stewar Bethesda Le	n will be administered by the Legacy dship Committee in accordance with the gacy Fund governing document, Invest- and Spending Policy.
Copies of the quest.	ese documents are available upon re-
	ement of Bethesda Legacy Fund, as cceptance of the donation.
Dated this	day of,
Signature of Exe	ecutive Pastor